

Annexure B

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity					G.K. Consultants Limited	
Mode of Fund Raising					Preferential Issue of Warrants	
Date of Raising Funds					28.10.2024	
Amount Raised (Rs in Lacs)					Total issue size is Rs. 918 Lacs however company received first tranche of allotment of Rs.229.50 Lakhs	
Report filed for the quarter ended					31.12.2024	
Monitoring Agency					Not Applicable	
Monitoring Agency Name, if applicable					Not Applicable	
Is there a Deviation / Variation in use of funds raised					No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders					Not Applicable	
Explanation for the Deviation / Variation					Not Applicable	
Comments of the Audit Committee after review					No Comments	
Comments of the auditors, if any					No Comments	
Objects for which funds have been raised and here there has been a deviation, in the following table					No deviation	
Original Object	Modified Object, if any	Original Allocation (in lacs)	Modified allocation, if any (in lacs)	Funds Utilised (in lacs)	Amount of Deviation/Variation for the half yearly according to applicable object	Remarks if any
Working Capital Requirement	Not Applicable	750.00	NA	179.50	NIL	No deviation
General Corporate Purposes (For Strategic Initiatives, meeting exigencies, brand building exercises in order to strengthen our operations)	Not Applicable	168.00	NA	0.00	NIL	No deviation

		918.00		179.50		
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Note 1: The Company had issued and allotted 60,00,000 Warrants convertible into equal number of equity-shares of face value of Rs. 10/- each at a premium of Rs. 5.30 on October 28, 2024 on receipt of 25% of the issue price per warrant i.e. Rs. 3.825/- as upfront payment aggregating to Rs. 229.50 Lacs/- as per the terms of the issue.

FOR G. K. CONSULTANTS LIMITED

Khushambi

Company Secretary and Compliance officer